

American MetroComm/Ky.

05003400

AMC LIQUIDATING TRUST
3209 RIDGELAKE DRIVE SUITE 205
METAIRIE, LA 70002

November 6, 2001

Kentucky Revenue Cabinet
Public Service Branch
200 Fair Oaks Ln 4th Floor Station 32
Frankfort, Kentucky 40620

Re: American MetroComm Long Distance Bankruptcy Case #00-3361
American MetroComm Kentucky, Inc. Bankruptcy Case #00-3416
American MetroComm Kentucky Networks Bankruptcy Case #00-3417
American MetroComm Corporation, Bankruptcy Case #00-3358

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To Whom It May Concern:

American MetroComm Corporation (AMC) and all of its subsidiaries filed for protection under Chapter 11 of the U.S. Bankruptcy Code on August 16, 2000. The creditors as well as AMC's management decided the best course of action was to liquidate the company. On November 30, 2000, AMC sold all of its operating assets, telecommunication licenses and all other intangibles to Madison River Communications in Mebane North Carolina. Since that date, AMC no longer operated as a Clec and did not incur any sales or other operations. On September 18, 2001 the AMC plan of liquidation was put into effect. Please remove AMC from any rolls or database you have for continued reporting purposes for the period subsequent to November 30, 2000. If you have any questions concerning AMC please direct them to Charles Stewart, AMC Liquidating Trust, 3209 Ridgelake Dr. Suite 205; Metairie, La 70002; telephone (504) 200-2110. Thank-you for your assistance in this matter.

Very truly yours,

Debbie Sanders

Debbie Sanders
AMC Liquidating Trust